



**PATIENT INFORMATION**

Patient Name: \_\_\_\_\_  
Last First MI (Preferred Name)

Date of Birth: \_\_\_\_\_ Family Status: Married Single Child Gender: M F

Phone # Home: \_\_\_\_\_ Mobile: \_\_\_\_\_ Work: \_\_\_\_\_

Email: \_\_\_\_\_ Do you prefer email OR text communications?

Address: \_\_\_\_\_  
Street Apartment #  
 \_\_\_\_\_  
City State Zip Code

**HEALTH INFORMATION**

Date of Last Dental Visit: \_\_\_\_\_ Reason for this visit: \_\_\_\_\_

Have you ever had any of the following? Please check those that apply:

- |  |  |  |   |
|--|--|--|---|
| <input type="checkbox"/> AIDS              | <input type="checkbox"/> Excessive Bleeding  | <input type="checkbox"/> Liver Disease         | <input type="checkbox"/> Stroke             |
| <input type="checkbox"/> Allergies: _____  | <input type="checkbox"/> Fainting            | <input type="checkbox"/> Mental Disorders      | <input type="checkbox"/> Tuberculosis       |
| _____                                      | <input type="checkbox"/> Glaucoma            | <input type="checkbox"/> Nervous Disorders     | <input type="checkbox"/> Tumor              |
| <input type="checkbox"/> Anemia            | <input type="checkbox"/> Growths             | <input type="checkbox"/> Pacemaker             | <input type="checkbox"/> Ulcers             |
| <input type="checkbox"/> Arthritis         | <input type="checkbox"/> Hay Fever           | <input type="checkbox"/> Pregnancy (currently) | <input type="checkbox"/> Venereal Disease   |
| <input type="checkbox"/> Artificial Joints | <input type="checkbox"/> Head Injuries       | Due date: _____                                | <input type="checkbox"/> Codeine Allergy    |
| <input type="checkbox"/> Asthma            | <input type="checkbox"/> Heart Disease       | <input type="checkbox"/> Radiation Treatment   | <input type="checkbox"/> Penicillin Allergy |
| <input type="checkbox"/> Blood Disease     | <input type="checkbox"/> Heart Murmur        | <input type="checkbox"/> Respiratory Problems  |   |
| <input type="checkbox"/> Cancer            | <input type="checkbox"/> Hepatitis           | <input type="checkbox"/> Rheumatic Fever       | OTHER:                                      |
| <input type="checkbox"/> Diabetes          | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Rheumatism            | <input type="checkbox"/> _____              |
| <input type="checkbox"/> Dizziness         | <input type="checkbox"/> Jaundice            | <input type="checkbox"/> Sinus Problems        | <input type="checkbox"/> _____              |
| <input type="checkbox"/> Epilepsy          | <input type="checkbox"/> Kidney Disease      | <input type="checkbox"/> Stomach Problems      | <input type="checkbox"/> _____              |

**Complete Information Below and Circle Those Answers That Apply:**

Have you ever had any complications following dental treatment? Yes No  
 If yes, please explain: \_\_\_\_\_

Have you been admitted to a hospital or needed emergency care during the past two years? Yes No  
 If yes, please explain: \_\_\_\_\_

Are you now under the care of a physician? Yes No  
 If yes, please explain: \_\_\_\_\_

Name of Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Do you have any health problems that need further clarification? Yes No  
 If yes, please explain: \_\_\_\_\_

To the best of my knowledge, all of the preceding answers and information provided are true and correct. If I ever have any change in my health, I will inform the doctors at the next appointment without fail. \_\_\_\_\_ Date: \_\_\_\_\_

Signature of patient, parent or guardian

Yes, you may use my testimonial, photos and name to let other patients about my great experience with your office.

Patients signature: \_\_\_\_\_ Date: \_\_\_\_\_

### REFERRAL INFORMATION

Whom may we thank for referring you to our office? \_\_\_\_\_

### RESPONSIBLE PARTY INFORMATION

The following is for:    the patient's spouse    the person responsible for payment

Name: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Male    Female    Married    Single    Child    Other

Phones: Home: \_\_\_\_\_ Mobile: \_\_\_\_\_ Work: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

### EMPLOYMENT INFORMATION

The following is for:        Patient        Response Party

Employer Name: \_\_\_\_\_ Occupation: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

### INSURANCE INFORMATION

Primary

Name of Insured: \_\_\_\_\_ Is insured a patient?    Yes    No

Insured's Birth Date: \_\_\_\_\_ ID #: \_\_\_\_\_ Group #: \_\_\_\_\_

Social Security #: \_\_\_\_\_

Insured's Address: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Insured's Employer Name: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Patient's relationship to insured:    Self    Spouse    Child    Other \_\_\_\_\_

Insurance Plan Name:

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

**FINANCIAL POLICY AND CONSENT FOR SERVICES**

1. Our policy is that payment for services be made at the time of service, in the form of cash, check, or Credit Card.
2. Because our time, and yours, is valuable in maintaining the operations of this endeavor, and your appointment affects many others, we ask as a courtesy to us and to our other patients that you notify us if you cannot meet a scheduled appointment with a 48 hour notice.
3. The fee estimate listed for this dental care can only be extended for a period of six months from the date of the examination.
4. While the filing of insurance claims is a courtesy that we extend to our patients, we must emphasize that as dental care providers, our relationship is with the patient and not the insurance company. We will submit your claim and assist you to receive a reimbursement – but ultimately the payment is your responsibility.
5. I, the undersigned, hereby authorize release of insurance payments, benefits, and records to the Doctor.
6. In consideration for the professional services rendered to me, or at my request, by the Doctor, I agree to pay the reasonable value of said services to said Doctor at the time said services are rendered. I further agree to pay all costs and reasonable attorney fees, if necessary to be instituted hereunder. I grant my permission to you or your assignee to telephone me at home or at my work to discuss matters related to this form.
7. I have read the above conditions of treatment and agree to abide their content.

**Signature of Patient, Parent or Guardian** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Relationship to Patient:** \_\_\_\_\_